

## Notification of a material fact

«About records made in the unified state register of legal entities related to reorganization, winding-up or liquidation of an entity controlling the issuer or an entity controlled by the issuer and being of significant importance for it or a person that has provided security for the issuer's bonds»

| 1. General information  |  |
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| 1.1. The issuer's full corporate name   | Oil Transporting Joint Stock Company Transneft   |
| 1.2. The issuer's abbreviated corporate name  | Transneft, JSC   |
| 1.3. The issuer's principal place of business   | 57 Bolshaya Polyanka St., Moscow, 119180   |
| 1.4. The issuer's OGRN (Primary State Registration Number)  | 1027700049486  |
| 1.5. The issuer's INN (Taxpayer's Identification Number)  | 7706061801   |
| 1.6. The issuer's unique code assigned by the registering body  | 00206-A  |
| 1.7. The web page address used by the issuer for information disclosure   | <a href="http://www.e-disclosure.ru/portal/company.aspx?id=636">http://www.e-disclosure.ru/portal/company.aspx?id=636</a><br><a href="http://www.transneft.ru/">http://www.transneft.ru/</a> |
| 2. Notification content   |  |
| <p>2.1. The type of the entity in respect of which the relevant record was made in the unified state register of legal entities (a legal entity controlling the issuer; a legal entity controlled by the issuer and being of significant importance for it; a person that has provided security for the issuer's bonds): <b>an entity controlled by the issuer and being of significant importance for it.</b></p> <p>2.2. The full corporate name, the principal place of business, INN, OGRN of the entity in respect of which the relevant record was made in the unified state register of legal entities: <b>Baltic Main Pipelines, Limited Liability Company (Baltnefteprovod, LLC), location: 11 Liter A, Arsenalnaya Embankment, St. Petersburg, 195009, Russia, INN 4704041900, OGRN 1024700871711.</b></p> <p>2.3. The type of record made in the unified state register of legal entities (reorganization record, winding-up record, liquidation record): <b>reorganization record; a record was made on the reorganization of the legal entity by affiliation of another legal entity to it.</b></p> <p>2.4. The date on which the relevant record was made in the unified state register of legal entities: <b>September 1, 2014.</b></p> <p>2.5. The date on which the issuer became aware of the fact that the relevant record was made in the unified state register of legal entities: <b>September 2, 2014.</b></p> |  |
| 3. Signature  |  |
| 3.1. Vice President of Transneft, JSC,<br>acting under the power of attorney No. 85<br>dated April 22, 2014   | M.V. Barkov  |
| 3.2. Date September 2, 2014   | (signature)<br>L.S.  |