

Notification of a material fact
«About the stages of the procedure for issuing the issuer's equity securities»

1. General information	
1.1. Issuer's full corporate name	Oil Transporting Joint-Stock Company Transneft
1.2. Issuer's abbreviated corporate name	Transneft, JSC
1.3. The issuer's principal place of business	57 Bolshaya Polyanka St., Moscow, 119180
1.4. The issuer's OGRN (Primary State Registration Number)	1027700049486
1.5. The issuer's INN (Taxpayer's Identification Number)	7706061801
1.6. The issuer's unique code assigned by the registering body	00206-A
1.7. The address of the web page used by the issuer for the purposes of disclosing information	http://www.e-disclosure.ru/portal/company.aspx?id=636 http://www.transneft.ru/

2. Notification content	
«Information about completion of issuing securities placement»	
<p>2.1. The type, series and other identification characteristics of the equity securities: <i>documentary inconvertible interest bearing exchange bonds in bearing form with mandatory central keeping, series BO-03 with an option of early redemption upon the request of their owners and at the discretion of the Issuer, placed through public offering (hereinafter referred to as the Exchange Bonds).</i></p> <p>2.2. The maturity date: <i>on the 3,640th (Three thousand six hundred fortieth) day from the commencement date of placement of the Exchange Bonds.</i></p> <p>2.1. 2.3. The state registration number of the issue of securities and the date of the state registration: <i>identification number – 4B02-03-00206-A dd. March 15, 2010.</i></p> <p>2.4. The name of the registration authority that performed the state registration of the issue of securities: <i>MICEX Stock Exchange Closed Joint-Stock Company.</i></p> <p>2.5. The par value of each placed security: <i>1 000 (one thousand) rubles each.</i></p> <p>2.6. The method of securities placement: <i>public offering.</i></p> <p>2.7. Date of the actual beginning of placing securities (for the performance of the first transaction aimed at transferring securities to the first holder): <i>October 22, 2014</i></p> <p>2.8. Date of the actual completion of placing securities (date of making the last credit entry on the personal account (depository account) of the first holder in the system of records of rights to securities): <i>October 27, 2014</i></p> <p>2.9. Number of actually placed securities: <i>15 000 000 (fifteen million)</i></p> <p>2.10. Share of the actually placed securities in the total number of securities issued and subject to placement: <i>60%.</i></p> <p>2.11. Actual price (prices) of securities placement and number of securities placed at each placement price: <i>15 000 000 (fifteen million) Exchange Bonds have been placed at a price of 1 000 (one thousand) rubles per 1 (one) exchange-traded bond.</i></p> <p>2.12. Form of payment for placed securities: <i>15 000 000 (fifteen million) Exchange Bonds have been in cash.</i></p> <p>2.13. Information about interested party transactions, major transactions consummated by the issuer in the process of placing securities, and the fact of their approval by the issuer's authorized governing body or absence of such approval: <i>No interested party transactions were consummated in the process of placing the Exchange Bonds.</i> <i>Placement of the Exchange Bonds is not a major transaction.</i></p>	

3. Signature	
3.1. Deputy Vice President of Transneft, JSC Under power of attorney No. 56 dated April 03, 2013 _____ S. A. Khodyrev (signature)	
3.2. Date: October 27, 2014	L.S.