

Notification of a material fact

«About adoption of the decision on reorganization or liquidation by a legal entity controlling the issuer, a legal entity subordinate to the issuer, being of significant importance for the issuer, or by an entity providing security for the issuer's bonds, being of significant importance for it»

| 1. General information | |
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| 1.1. The issuer's full corporate name | Oil Transporting Joint Stock Company Transneft |
| 1.2. The issuer's abbreviated corporate name | Transneft, JSC |
| 1.3. The issuer's principal place of business | 57 Bolshaya Polyanka St., Moscow, 119180 |
| 1.4. The issuer's OGRN (Primary State Registration Number) | 1027700049486 |
| 1.5. The issuer's INN (Taxpayer's Identification Number) | 7706061801 |
| 1.6. The issuer's unique code assigned by the registering body | 00206-A |
| 1.7. The address of the web page used by the issuer for the purposes of disclosing information | http://www.e-disclosure.ru/portal/company.aspx?id=636 http://www.transneft.ru/ |
| 2. Notification content | |
| <p>2.1. The type of the legal entity which made the decision on reorganization or liquidation (a legal entity controlling the issuer; a legal entity subordinate to the issuer, a legal entity being of significant importance for the issuer; an entity providing security for the issuer's bonds): a legal entity subordinate to the issuer with the significant importance for it.</p> <p>2.2. The full corporate name, the principal place of business, INN (if applicable), OGRN (if applicable) of the appropriate organization which made the decision on the reorganization or the liquidation: Baltiiskie Magistralnye Nefteprovody, LLC (Baltnefteprovod, LLC), principal place of business: 11 Arsenalnaya Embankment, letter A, Saint Petersburg, Russia 195009, INN 4704041900, OGRN 1024700871711.</p> <p>2.3. The type of decision (a decision on reorganization; a decision on liquidation): decision on reorganization.</p> <p>2.4. The content of the decision on reorganization or liquidation of the legal entity:</p> <p>1. To reorganize Baltiiskie Magistralnye Nefteprovody, LLC (abbreviated corporate name: Baltnefteprovod, LLC, OGRN 1024700871711) in the form of consolidation with Baltransnefteproduct, LLC (abbreviated corporate name: Baltransnefteproduct, LLC, OGRN 1024701894128).</p> <p>2. To approve the agreement on consolidation of Baltransnefteproduct, LLC, with Baltiiskie Magistralnye Nefteprovody, LLC.</p> <p>2.5. The authorized management body of the appropriate organization (a competent state body, a court) that took the decision on reorganization or liquidation, and the date of adoption thereof; the date of entry into legal force in case of making this decision by a court: the general meeting of shareholders of Baltnefteprovod, LLC (an extraordinary meeting), the date of the decision – May 15, 2014.</p> <p>2.6. The date and number of the minutes of the meeting (session) of the relevant entity's authorized management body that made the decision on reorganization or liquidation; if this body is a collegial management body of such legal entity; decision details if the decision on reorganization or liquidation of the legal entity was taken by a competent state body or a court: minutes No. 3/14 of the extraordinary general meeting of shareholders of Baltnefteprovod, LLC, dated May 15, 2014.</p> | |
| 3. Signature | |
| 3.1. Deputy Vice President of Transneft, JSC, acting under the power of attorney No. 56 dated April 3, 2013 | S.A. Khodyrev |
| | (Signed) |
| 3.2. Date May 15, 2014 | L.S. |