

**Notification of a Material Fact  
about the stages of the procedure for issuing of the issuer's equity securities**

1. General information	
1.1. The issuer's full corporate name	<i>Oil Transporting Joint Stock Company Transneft</i>
1.2. The issuer's abbreviated corporate name	<i>Transneft, JSC</i>
1.3. The issuer's principal place of business	<i>57 Bolshaya Polyanka St., Moscow, 119180</i>
1.4. The issuer's OGRN (Primary State Registration Number)	<i>1027700049486</i>
1.5. The issuer's INN (Taxpayer's Identification Number)	<i>7706061801</i>
1.6. The issuer's unique code assigned by the registering body	<i>00206-A</i>
1.7. The address of the web page used by the issuer for the purposes of disclosing information	<a href="http://www.e-disclosure.ru/portal/company.aspx?id=636">http://www.e-disclosure.ru/portal/company.aspx?id=636</a> <a href="http://www.transneft.ru/">http://www.transneft.ru/</a>

2. Notification content	
<b>Data on completion of issue of the securities</b>	
2.1. The type, series and other identification characteristics of the equity securities:	<i>documentary inconvertible interest bearing exchange bonds in bearing form with mandatory central keeping, series BO-04, with an option of early redemption upon the request of their owners and at the discretion of the Issuer, placed through public offering (hereinafter referred to as the "Exchange Bonds").</i>
2.2. The maturity date:	<i>on the three thousand six hundred fortieth (3,640th) day from the commencement date of placement of the Exchange Bonds.</i>
2.3. The identification number of the issue of securities and the date of its assignment:	<i>identification number – 4B02-04-00206-A dated March 15, 2010.</i>
2.4. The name of the body (entity) that assigned the identification number to the issue of securities:	<i>MICEX Stock Exchange Closed Joint-Stock Company.</i>
2.5. The par value of each placed security:	<i>one thousand (1,000) rubles each.</i>
2.6. The method of securities placement:	<i>public offering.</i>
2.7. The date of actual commencement of securities placement:	<i>July 16, 2015.</i>
2.8. The date of actual completion of securities placement:	<i>July 21, 2015.</i>
2.9. Number of actually placed securities:	<i>ten million (10,000,000)</i>
2.10. Share of the actually placed securities in the total number of securities issued and subject to placement:	<i>58.82%.</i>
2.11. Actual price of securities placement and number of securities placed at each placement price:	<i>ten million (10,000,000) Exchange Bonds placed at a price of one thousand (1,000) rubles per one (1) Exchange Bond.</i>
2.12. Form of payment for placed securities and number of the placed securities paid up by cash:	<i>ten million (10,000,000) Exchange Bonds were paid by cash.</i>
2.13. Information about interested party transactions, major transactions carried out by the issuer in the process of securities placement, the fact of their approval by the issuer's authorized management body or absence of such approval:	<i>No interested party transactions were carried out in the process of placing of the Exchange Bonds. Placement of the Exchange Bonds is not a major transaction.</i>

3. Signature	
3.1. Vice President of Transneft, JSC, acting under Power of Attorney No. 85 dated April 22, 2014	M.V. Barkov  _____ (signature)
3.2. Date	L.S.
_____ July 21, _____ 20 <u>15</u>	